



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2006

(Rs. in Lakhs except per share data)

Year ended	Quarter ended 31st December		Nine months ended 31st December		FINANCIAL RESULTS	Consolidated Results				
						Quarter ended 31st December		Nine months ended 31st December		Year ended
						2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)
31st March 2006 (Audited)	2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)		2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)	31st March 2006 (Audited)
5,354.14	2,054.57	1,183.13	6,122.08	3,499.92	Software Revenue	2,174.67	2,063.56	6,824.50	5,721.63	7,952.72
626.03	9.32	50.44	48.63	308.61	Hardware Revenue	9.32	50.44	48.63	308.61	626.03
5,980.17	2,063.89	1,233.57	6,170.71	3,808.53	Income from Operations	2,183.99	2,114.00	6,873.13	6,030.24	8,578.75
61.40	17.40	17.70	45.10	63.25	Other Income	45.87	8.69	73.73	74.84	71.07
6,041.57	2,081.29	1,251.27	6,215.81	3,871.78	Total Income	2,229.86	2,122.69	6,946.86	6,105.08	8,649.82
5,919.85	2,071.61	1,255.29	5,910.92	3,898.16	Total Expenditure:	2,260.99	1,942.57	6,623.59	5,784.74	8,069.28
494.79	0.85	34.35	23.78	230.15	a. Cost of Finished Goods & Spares consumed	0.85	34.35	23.78	230.15	494.79
3,312.48	1,454.78	799.84	4,059.73	2,194.11	b. Staff Cost	1,602.48	1,274.86	4,515.74	3,571.37	4,861.55
697.94	177.21	93.53	555.34	524.12	c. Sub Contracting Charges	135.89	180.31	564.74	703.08	862.57
1,414.64	438.77	327.57	1,272.07	949.78	d. Other Expenditure	521.77	453.05	1,519.33	1,280.14	1,850.37
121.72	9.68	(4.02)	304.89	(26.38)	Profit/(Loss) Before Interest, Depreciation & Tax	(31.13)	180.12	323.27	320.34	580.54
159.60	48.74	40.92	151.15	113.83	Interest	79.38	60.20	219.53	160.51	209.88
85.48	35.51	20.78	101.60	59.17	Depreciation	36.97	51.05	105.99	149.86	186.85
(123.36)	(74.57)	(65.72)	52.14	(199.38)	Net Profit/(Loss) Before Tax	(147.48)	68.87	(2.25)	9.97	183.81
3.00	3.00	1.50	9.00	3.50	Provision for Current Tax	5.51	4.50	20.51	13.50	27.10
18.19	7.92	3.62	18.42	12.96	Provision for Fringe Benefit Tax	8.68	5.14	20.67	15.25	21.81
(144.55)	(85.49)	(70.84)	24.72	(215.84)	Net Profit/(Loss)	(161.67)	59.23	(43.43)	(18.78)	134.90
-	-	-	-	-	Exceptional items	-	-	1.16	-	-
(144.55)	(85.49)	(70.84)	24.72	(215.84)	Net Profit/(Loss) after Exceptional items	(161.67)	59.23	(44.59)	(18.78)	134.90
755.03	755.03	755.03	755.03	755.03	Paid up Equity Share Capital (Face Value of Rs.10 each)	755.03	755.03	755.03	755.03	755.03
143.29					Reserves excluding revaluation reserves (as per Balance Sheet)					143.29
2,010.73					Debit balance in Profit & Loss Account					3,779.77
(1.91)	(1.13)	(0.94)	0.33	(2.86)	Basic and Diluted EPS (In Rs.) for the year and for the previous year (not annualised)	(2.14)	0.78	(0.58)	(0.25)	1.79
					Aggregate of Non-Promoters' Shareholding :					
2,235,225	2,235,225	2,235,225	2,235,225	2,235,225	Number of Equity Shares	2,235,225	2,235,225	2,235,225	2,235,225	2,235,225
29.60	29.60	29.60	29.60	29.60	Percentage of Holding	29.60	29.60	29.60	29.60	29.60

Year ended	Quarter ended 31st December		Nine months ended 31st December		SEGMENT REPORTING	Consolidated Results				
						Quarter ended 31st December		Nine months ended 31st December		Year ended
						2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)	31st March 2006 (Audited)
31st March 2006 (Audited)	2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)		2006 (Unaudited)	2005 (Unaudited)	2006 (Unaudited)	2005 (Unaudited)	31st March 2006 (Audited)
5,354.14	2,054.57	1,183.13	6,122.08	3,499.92	Segment Revenue					
626.03	9.32	50.44	48.63	308.61	Software	2,174.67	2,063.56	6,824.50	5,721.63	7,952.72
5,980.17	2,063.89	1,233.57	6,170.71	3,808.53	Hardware	9.32	50.44	48.63	308.61	626.03
					Total Segment Revenue	2,183.99	2,114.00	6,873.13	6,030.24	8,578.75
					Segment Results (Profit Before Interest and Tax - PBIT)					
781.75	(45.33)	153.47	152.46	401.22	Software	(116.07)	300.00	137.82	839.72	1,426.42
94.12	2.10	1.54	5.73	46.61	Hardware	2.10	1.54	5.73	46.61	94.12
875.87	(43.23)	155.01	158.19	447.83	Total Segment Result	(113.97)	301.54	143.55	886.33	1,520.54
839.63	(17.40)	179.81	(45.10)	533.38	Less other un-allocable Common Expenses (Net)	(45.87)	172.47	(73.73)	715.85	1,126.86
159.60	48.74	40.92	151.15	113.83	Less : Interest	79.38	60.20	219.53	160.51	209.88
(123.36)	(74.57)	(65.72)	52.14	(199.38)	Profit/(Loss) Before Tax	(147.48)	68.87	(2.25)	9.97	183.81

1. The above results were taken on record by the Board of Directors of the Company at its meeting held on 20th January 2007 and the Company's results have been reviewed by the Statutory Auditors.

(a) Birla Technologies Limited (BTL) is a wholly owned subsidiary and unaudited results are accordingly included in the above consolidated results.

(b) Though the net worth of BTL is negative the management of the Company is of the opinion that having regard to the strategic and long term nature of the investment, the investment has been carried at cost.

2. Segment Assets, Segment Liabilities and Fixed Assets used in the Company's business have not been identified and disclosed to any reportable segment, due to their use interchangeably between segments.

3. Previous year/quarter figures are regrouped/reclassified as applicable.

4. The Company has received 5 investor grievances during the quarter. All the complaints have been resolved. There were no investor complaints pending from the shareholders at the beginning or at the end of the quarter.

Place : Mumbai

Date: 20th January 2007

Dev Bhattacharya

Director

PSI DATA SYSTEMS LIMITED

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